## #9 Office Agenda

## Elite Club #37 September 2018

- 1. Title Talk: Here are 5 important reminders to remember in the transaction:
  - 1. If there is a divorce we need to have mutual instruction from both parties for the proceeds PRIOR to close.
  - 2. If there is ANY change in ownership on title, such as a death on title, can't find someone or notify us right away.
  - 3. Important to READ your prelims and notify escrow if this is an investment property.
  - 4. Remember, we need earnest money within three days of opening escrow.

5. Make sure to let us know HOW you would like to be communicated with (phone/email/text) and if you have a TC or team member they want us to always include throughout the transaction.

- 2. Tip on one of our tools Tip on one of our tools: Have you heard of REAL GEEKS yet? Raise your hands!! Real geeks is a CRM database manager to keep you organized to the max! This platform is designed like a built in assistant ready to execute all communication tactics to your sphere of influence automatically. See me after the meeting to hear more, but for this low price you can generate anywhere from 4-12+ closed transactions in less than a year. The system we've all been waiting for is here....and it works!
- 3. Reminders: Holidays are around the corner, Halloween, October is breast cancer awareness month, fall is here, Thanksgiving, Christmas, Chanukah, Kwanza and New Year's!! Start ordering your holiday marketing today! I've got tips to share!
- **4.** Marketing Flavor of the month: "Low-Inventory prospecting letter" example, "Fall Market Activity report" postcard and "Thinking about Selling" door hanger.



5. Thank you for your business: Your support is the pinnacle of my success, thank you for choosing <insert title company> and myself as your title/escrow partner, we are so grateful to be a part of your team.



6. Quote of the day: